

ASX ANNOUNCEMENT

1 December 2022



Issue of Unlisted Options and Appendix 3Y

Hamelin Gold Limited (Hamelin Gold or Company) advises of the issue of 500,000 unlisted options to Mr Philip Crutchfield pursuant to shareholder approval at the Company's 2022 annual general meeting.

An Appendix 3G in relation to the abovementioned securities will be released to ASX following release of this announcement.

Accompanying this announcement is an Appendix 3Y – Change of Director Interest Notice for Mr Crutchfield in respect of the abovementioned securities.

This announcement has been approved for release by the Managing Director of Hamelin Gold.

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ABOUT HAMELIN GOLD

Hamelin Gold Limited (ASX:HMG) is an ASX-listed gold exploration company based in Perth, Western Australia. The Company has a landholding of more than 2,200km² in the Tanami Gold Province in the north east of WA.

The Tanami hosts one of Australia's most exciting gold discoveries in the recent decades at Newmont Corporation's Callie Operations in the Northern Territory. Hamelin believes its belt-scale project area has strong geological and structural similarities to the Callie region and has the potential to host a major new gold discovery.

The Company has a strong Board and Management team and is well funded after completing an IPO which raised \$10 million in November 2021.

Hamelin's shareholders include highly regarded gold miners Gold Fields Limited (JSE/NYSE:GFI) and Silver Lake Resources Limited (ASX:SLR).

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Hamelin Gold Limited
ABN	15 650 439 580

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Philip Crutchfield
Date of last notice	27 January 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	PD Crutchfield PL <Crutchfield SF> (<i>director and beneficiary</i>) Superhero Nominees <P Crutchfield> (<i>beneficial holding</i>)
Date of change	1 December 2022
No. of securities held prior to change PD Crutchfield Pty Ltd Superhero Nominees	<u>Direct</u> 947,044 ordinary fully paid shares. <u>Indirect</u> 476,494 ordinary fully paid shares; and 500,000 unlisted options exercisable at \$0.30 each on or before 31 October 2025. 768,157 ordinary fully paid shares.
Class	Options exercisable at \$0.264 each on or before 30 November 2026.
Number acquired	500,000
Number disposed	Nil

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change PD Crutchfield Pty Ltd Superhero Nominees	Direct 947,044 ordinary fully paid shares. 500,000 unlisted options exercisable at \$0.264 each on or before 30 November 2026. Indirect 476,494 ordinary fully paid shares; and 500,000 unlisted options exercisable at \$0.30 each on or before 31 October 2025. 768,157 ordinary fully paid shares.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Options issued pursuant to shareholder approval at the Company's 2022 AGM

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/a
Nature of interest	N/a
Name of registered holder (if issued securities)	N/a
Date of change	N/a
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/a
Interest acquired	N/a
Interest disposed	N/a
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/a
Interest after change	N/a

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a

⁺ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

If prior written clearance was provided, on what date was this provided?	N/a
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+ See chapter 19 for defined terms.