



20 July 2004

**AUSTRALIAN STOCK EXCHANGE LIMITED**

Dear Sirs,

**CHANGE OF COMPANY ADDRESS**

Midas Resources Limited has changed its registered office to:

973 Wellington Street

West Perth

Western Australia 6005.

The telephone number remains 08 9481 5311 and the fax number is 08 9486 1502.

Yours faithfully

**MIDAS RESOURCES LIMITED**

**PHILLIP MACLEOD**

**Company Secretary**