

ASX Announcement
ASX Code: MDS
ABN 87 095 092 158

4 July, 2012



Company Facts

Diversified mining and metals company Midas Resources (ASX: **MDS**) is a gold and copper focussed company with an advanced gold project at Lake Carey south of Laverton where the Company is carrying out a scoping study on the Fortitude gold deposit. Midas also has an active gold exploration program at Lake Carey testing various targets. In the Leonora-Kookynie area the Company has a number of gold tenements while in the multi-metal Paterson Province Midas is preparing to diamond drill test two key geophysical targets.

Key Projects:

- Lake Carey (100%)
- Leonora Gold Project (100%)
- Paterson Province (100%)

Corporate Structure

Shares on issue	493.4m
Listed Options	48.0m
Performance Options	4.05m
52 week high	A\$0.03
52 week low	A\$0.006

Company Directors

John Hopkins
Chairman

Geoff Balfe
Managing Director

Terry Streeter
Non-Executive Director

Company Secretary
Mark Pitts

Latest Company Presentation

Resources developer, Midas Resources Limited (“Midas” or “the Company”) (ASX:MDS), is pleased to release an updated Investor Presentation

The Presentation provides updates on:

- Progress with scoping studies at Fortitude
- Exploration on the Leonora Gold tenements
- Plans for drill testing of two key geophysical targets in the Paterson tenements

For and on behalf of the Board of Midas Resources Limited,

G D Balfe
Managing Director/CEO

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