



19 November 2013

Results of Annual General Meeting

The Directors of Midas Resources Limited advise that at the annual general meeting of shareholders held today, the resolutions considered were all passed on a show of hands.

In accordance with section 251AA of the Corporations Act, we advise that valid proxy votes were received as follows:

Resolution	For	Against	Abstain	Discretionary	Excluded
1 Adoption of Remuneration report	1,319,265,605	545,576	137,338	174,065,074	55,000,000
2 Re-election of Director – Mr Patrick Corr	1,278,825,097	5,576	96,117,846	174,065,074	-
3 Re-election of Director – Mr Alexander Hewlett	1,285,825,097	5,576	89,117,846	174,065,074	-
4 Re-election of Director – Mr Nader El Sayed	1,285,825,097	5,576	89,117,846	174,065,074	-
5 Approval of significant change of activities	801,683,152	293,745,367	-	174,064,074	279,520,000
6 Issue of securities to Hammer Shareholders	849,683,152	293,745,367	-	174,065,074	231.520,000
7 Issue of securities in consideration of the acquisition of Hammer Metals Ltd	1,013,203,152	293,745,367	20,000,000	174,065,074	48,000,000
8 Amendment of constitution	1,081,065,814	293,882,705	-	174,065,074	-
9 Approval of preference shares	1,081,065,814	293,882,705	-	174,065,074	-
10 Issue of securities to Santana Minerals Ltd	1,081,065,814	293,882,705	-	174,065,074	-
11 Alternative issue of securities to Santana Minerals Ltd		WITHDRAWN			

Resolution		For	Against	Abstain	Discretionary	Excluded
12	Issue of options to CPS Capital Group	1,047,965,814	294,382,705	32,600,000	174,065,074	-
13	Issue of options to Mr Patrick Corr	1,273,187,759	94,760,760	-	174,065,074	7,000,000
14	Issue of options to Mr Nader El Sayed	1,280,187,759	94,760,760	-	174,065,074	-
15	Approval of 10% placement facility	1,374,765,605	182,914	-	174,065,074	-

For and on behalf of the Board of Midas Resources Limited



Mark Pitts
Company Secretary