

3 December 2013

TOP 20 HOLDERS

Midas Resources Limited ("Midas" or "the Company") is pleased to provide a schedule of the Top 20 holders following the allotment and issue of shares on completion of the acquisition of Hammer Metals Ltd and Mt Dockerell Mining Pty Ltd.

On behalf of the board,



Mark Pitts

Company Secretary

TOP 20 SHAREHOLDERS

RANK	HOLDER	SHARES	% HELD
1.	Santana Minerals Limited	1,289,790,703	19.90%
2.	Elefantino Pty Ltd <Talula a/c>	374,999,989	5.79%
3.	National Health Recovery Agents Pty Ltd	359,999,949	5.55%
4.	Mr Russell John Davis & Mrs Susan Valerie Davis <The Davis Superfund a/c>	319,999,989	4.94%
5.	Alltime Nominees Pty Ltd <Honeyham Family a/c>	216,000,000	3.33%
6.	Sauron Capital Pty Ltd <Senator Investment a/c>	180,000,000	2.78%
7.	Mr Russell John Davis <Davis Family Investment a/c>	165,000,000	2.57%
8.	Needmore Investments Pty Ltd <Amicus Family a/c>	126,092,560	1.95%
9.	Richsham Nominees Pty Ltd	103,000,000	1.59%
10.	Shah Nominees Pty Ltd <Louis Carsten S/F #2 a/c>	100,000,000	1.54%
11.	The Australian Special Opportunity Fund LP <The Aus Spec Opport FND a/c>	85,714,285	1.32%
12.	Elefantino Pty Ltd <Elefantino Superfund a/c>	85,714,217	1.32%
13.	Mr David Donald Boyer <DB Family a/c>	85,407,051	1.31%
14.	Sean Gerard Posner	85,245,680	1.27%
15.	Velsberry Pty Ltd <Streeter Family a/c>	81,130,696	1.25%
16.	Mr Geoffrey Donellan Balfe & Mrs Averil McCotter Balfe <The Balfe Super Fund a/c>	78,259,385	1.21%
17.	Oregon Capital Pty Ltd	75,000,000	1.16%
18.	Jaytona Pty Ltd	70,000,000	1.08%
19.	Dr Glen Whisson & Mrs Tania Whisson <Acqua Research & Market a/c>	70,000,000	1.08%
20.	Mr Colin Charles Webster	68,571,480	1.06%