



MARKET RELEASE

28 March 2007

Torrens Energy Limited

PRE-QUOTATION DISCLOSURE

Torrens Energy Limited ("the Company") was admitted to the Official List of ASX Limited on Wednesday, 28 March 2007.

Official Quotation of the following securities will commence at 12:30 pm E.S.T. (10:30 am WST) on Friday, 30 March 2007.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Number and escrow period of restricted securities.
4. A statement disclosing the extent to which the Company has followed the best practice recommendations set by the ASX Corporate Governance Council.
5. Constitution.

Security Code: TEY
TEYO

A handwritten signature in black ink, appearing to read 'M Foy'.

Matthew Foy
Adviser, Issuers