

Notification under Section 708A(5) of the Corporations Act 2001 (Cth)

12 March 2026

This notice is given by Horizon Gold Limited (**Horizon** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company refers to its announcement on 4 March 2026 in respect to a placement (**Placement**). The Company confirms that, on 12 March 2026 it issued approximately 16.67 million fully paid ordinary shares in the capital of the Company to sophisticated and professional investors pursuant to the Placement (**Placement Shares**).

The Placement Shares were issued by utilising the Company's existing placement capacity pursuant to ASX Listing Rule 7.1.

Please refer to the accompanying Appendix 2A and the Company's ASX announcement on 4 March 2026 for further details.

Horizon advises that it issued the Placement Shares to investors under Part 6D.2 of the Corporations Act and states that this notice is given to ASX under paragraph 708(5)(e) of the Corporations Act, and confirms that:

1. Horizon issued the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act pursuant to the Placement announced to ASX on 4 March 2026.
2. As at the date of this notice, Horizon has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to Horizon; and
 - b. section 674 and section 674A of the Corporations Act.
3. As at the date of this notice, there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the shares for issue.

This announcement has been authorised for issue by the board of the Company.

For further information contact

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