



Announcement Summary

Entity name

HARRIS TECHNOLOGY GROUP LIMITED

Date of this announcement

Monday March 17, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	FSP Preference Shares	44,870,678	14/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HARRIS TECHNOLOGY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

93085545973

1.3 ASX issuer code

HT8

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/3/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Mar-2025 09:34	New - Proposed issue of securities - HT8	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
new unquoted class of security
Date the +securities the subject of this notification were issued
14/3/2025
Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities	
44,870,678	
Were the +securities issued for a cash consideration?	
Yes	
In what currency was the cash consideration being paid?	What was the issue price per +security?
AUD - Australian Dollar	AUD 0.02000000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

FSP Preference Shares

+Security type

Redeemable Preference shares/units

ISIN code

Date the +securities the subject of this notification were issued

14/3/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20250310/pdf/06gfgnjt190ws5.pdf>

Redeemable Preference shares/units Details

Type of +security

Preference share/unit

+Security currency

AUD - Australian Dollar

Face value

AUD 0.02000000

Dividend rate type

Zero coupon/no dividend

Frequency of coupon/dividend payments per year

No coupon/dividend payments

s128F of the Income Tax Assessment Act status applicable to the +security

Not s128F exempt

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

14/3/2027

Select other feature(s) applicable to the +security

Convertible

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

Yes

If yes, what is the first trigger date?

7/4/2025

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

HT8 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

44,870,678

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HT8 : ORDINARY FULLY PAID	299,135,481

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HT8AK : OPTION EXPIRING 31-DEC-2025 EX \$0.015	16,500,000
New class - code to be confirmed : FSP Preference Shares	44,870,678