

Form603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company **SHARK MITIGATION SYSTEMS LIMITED**
 ACN/ARSN **149 970 445**

1. Details of substantial holder (1)

NAME **CRAIG ANDERSON**

The holder became a substantial holder on **09/05/2016**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follow:

Class of securities(4)	Number of securities	Person's votes(5)	Voting power (6)
FULLY PAID ORD	11,851,982	11,851,982	21.58%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
MICHELLE ANNE ANDERSON ATF MCA TRUST	BENEFICIARY	11,851,982 ORD.

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
CRAIG ANDERSON	MICHELLE ANNE ANDERSON ATF MCA TRUST	N/A	11,851,982 ORD

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
CRAIG ANDERSON	09/05/2016		\$340,458	11,851,982

Associates

the reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
CRAIG ANDERSON	BENEFICIARY OF THE MCA TRUST

Addresses

the addresses of persons named in this form are as follows:

Name	Address
CRAIG ANDERSON/ THE MCA TRUST	3 RESERVE STREET BICTON WA 6157

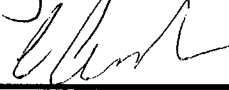
Signature

print name

Craig Anderson

capacity

sign here



Date

13th July 2016