



Announcement Summary

Entity name

HARVEST TECHNOLOGY GROUP LTD

Date of this announcement

Friday December 19, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
HTGAG	CONVERTIBLE NOTES	1,000,000	19/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HARVEST TECHNOLOGY GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

149970445

1.3 ASX issuer code

HTG

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

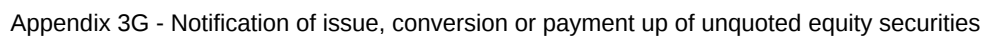
Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Sep-2025 09:59	New - Proposed issue of securities - HTG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

There is up to an additional 3,500,000 convertible notes to be issued.



Placement Details

HTGAG : CONVERTIBLE NOTES

19/12/2025

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HTG : ORDINARY FULLY PAID	1,025,158,667

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HTGAU : OPTION EXPIRING 07-OCT-2028 EX \$0.03	1,500,000
HTGAT : OPTION EXPIRING 29-MAR-2028 EX \$0.0377	18,506,790
HTGAA : OPTION EXPIRING 26-APR-2027 EX \$0.03	58,947,247
HTGAG : CONVERTIBLE NOTES	6,594,279
HTGAR : OPTION EXPIRING 30-JUN-2026 EX \$0.075	5,000,000
HTGAS : OPTION EXPIRING 24-SEP-2027 EX \$0.03	32,647,406
HTGAC : OPTION EXPIRING 22-JAN-2028 EX \$0.02	22,000,000