Update Summary

Entity name

HARVEST TECHNOLOGY GROUP LTD

Announcement Type

Update to previous announcement

Date of this announcement

23/12/2025

Reason for update to a previous announcement

The Company advises that 33,433,219 fully paid ordinary shares disclosed in the Appendix 3B lodged on 28 October 2025 will no longer be issued, as they will not be issued within one month of shareholder approval as obtained at the 28 November 2025 AGM. The Company has issued 870,191 shares as confirmed in the Appendix 2A on 1 December 2025. The remaining 33,433,219 shares will not proceed.

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

HARVEST TECHNOLOGY GROUP LTD

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.
If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type	**Registration Number**
ACN	149970445

1.3 ASX issuer code

HTG

1.4 The announcement is
Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

The Company advises that 33,433,219 fully paid ordinary shares disclosed in the Appendix 3B lodged on 28 October 2025 will no longer be issued, as they will not be issued within one month of shareholder approval as obtained at the 28 November 2025 AGM. The Company has issued 870,191 shares as confirmed in the Appendix 2A on 1 December 2025. The remaining 33,433,219 shares will not proceed.

1.4b Date of previous announcement to this update

28/10/2025

1.5 Date of this announcement

23/12/2025

1.6 The Proposed issue is:
A placement or other type of issue

Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?
Yes

7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	28/11/2025	Actual	Yes

Comments

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
Existing class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ASX +security code and description

HTG : ORDINARY FULLY PAID

Number of +securities proposed to be issued

870,191

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Issue of shares as consideration for the provision of company secretary services to the Company.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

15,000.000000

Will these +securities rank equally in all respects from their issue date with

the existing issued +securities in that class?
Yes

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
Existing class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ASX +security code and description

HTG : ORDINARY FULLY PAID

Number of +securities proposed to be issued

33,433,219

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Issue of shares on conversion of Director loan to equity.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

534,932.000000

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Part 7C - Timetable

7C.1 Proposed +issue date

1/12/2025

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?
Yes

7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/11/2025

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?
Yes

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?
No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?
No

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?
No

7E.2 Is the proposed issue to be underwritten?
No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities

Provision of company secretary services to the Company and conversion of a Director loan to equity.

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?
No

7F.2 Any other information the entity wishes to provide about the proposed issue

This Revised Appendix 3B is lodged to correct and update the Company's previous disclosure under Listing Rule 3.10.3, ensuring the market is fully informed of changes to the proposed issue.

7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)