



Announcement Summary

Entity name

HIGH-TECH METALS LTD

Announcement Type

New announcement

Date of this announcement

Friday June 09, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HTMO	OPTION EXPIRING 19-JAN-2026	4,112,041	30/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HIGH-TECH METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

657249995

1.3 ASX issuer code

HTM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

03-May-2023 08:32

Announcement Title

New - Proposed issue of securities -
HTM

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

HTMO : OPTION EXPIRING 19-JAN-2026

Issue date

30/5/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	5	0.00 %
1,001 - 5,000	36	0.95 %
5,001 - 10,000	46	2.47 %
10,001 - 100,000	72	13.32 %
100,001 and over	27	83.26 %



Issue details

Number of +securities to be quoted

4,112,041

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

The shortfall of 4,112,041 loyalty options announced 30 May 2023. The total HTMO on issue and quoted on the ASX is 16,420,005.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HTMO : OPTION EXPIRING 19-JAN-2026	4,112,041
HTM : ORDINARY FULLY PAID	24,661,488

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HTMAB : ORDINARY FULLY PAID RESTRICTED	90,000
HTMAC : ORDINARY FULLY PAID RESTRICTED	8,088,522
HTMAF : OPTION EXPIRING 19-JAN-2026 RESTRICTED	9,225,000
HTMAD : OPTION EXPIRING 19-JAN-2026 RESTRICTED	95,000
HTMAE : OPTION EXPIRING 19-JAN-2026 RESTRICTED	180,000