



Announcement Summary

Entity name

HIGH-TECH METALS LTD

Announcement Type

New announcement

Date of this announcement

Wednesday October 11, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HTMO	OPTION EXPIRING 19-JAN-2026	180,000	21/09/2022
HTM	ORDINARY FULLY PAID	90,000	21/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HIGH-TECH METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

657249995

1.3 ASX issuer code

HTM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

HTMAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

HTM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

90,000

And the date the escrow restrictions have ceased or will cease

5/10/2023

Issue date

21/9/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

90,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

The shares were issued under the \$0.10 seed raising prior to the Initial Public Offer.

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

HTMAE : OPTION EXPIRING 19-JAN-2026 RESTRICTED

TO (Existing Class)

ASX +security code and description

HTMO : OPTION EXPIRING 19-JAN-2026

Please state the number of +restricted securities where the escrow period has expired or is about to expire

180,000

And the date the escrow restrictions have ceased or will cease

5/10/2023

Issue date

21/9/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

180,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

2 free attaching options for each \$0.10 seed share purchased.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HTMO : OPTION EXPIRING 19-JAN-2026	16,600,005
HTM : ORDINARY FULLY PAID	24,751,488

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HTMAB : ORDINARY FULLY PAID RESTRICTED	0
HTMAC : ORDINARY FULLY PAID RESTRICTED	8,088,522
HTMAF : OPTION EXPIRING 19-JAN-2026 RESTRICTED	9,225,000
HTMAD : OPTION EXPIRING 19-JAN-2026 RESTRICTED	95,000
HTMAE : OPTION EXPIRING 19-JAN-2026 RESTRICTED	0