



Announcement Summary

Entity name

HIGH-TECH METALS LTD

Date of this announcement

Friday December 19, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Rights convert on JORC Resource of >=350,000 oz Au at >=1g/t AuEq Inferred cutoff 0.5g/t	1,650,000	19/12/2025
New class - code to be confirmed	Rights convert 1 to 1 on JORC Resource >=600,000 oz Au >=1g/t AuEq Inferred cutoff 0.5g/t	1,650,000	19/12/2025
New class - code to be confirmed	Rights convert 1 to 1 on VWAP >=AUD0.40 for 10 consecutive trading days	1,650,000	19/12/2025
New class - code to be confirmed	Rights convert 1 to 1 on VWAP >=AUD0.50 for 10 consecutive trading days	1,650,000	19/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HIGH-TECH METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

657249995

1.3 ASX issuer code

HTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Dec-2025 18:13	New - Proposed issue of securities - HTM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

19/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Rights convert on JORC Resource of >=350,000 oz Au at >=1g/t AuEq Inferred cutoff 0.5g/t

Issue details

Number of +securities

1,650,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Equity incentives to the Board.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

19/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Rights convert 1 to 1 on JORC Resource >=600,000 oz Au >=1g/t AuEq Inferred cutoff 0.5g/t



Issue details

Number of +securities

1,650,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Equity incentives to the Board.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

19/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Rights convert 1 to 1 on VWAP >=AUD0.40 for 10 consecutive trading days

Issue details

Number of +securities

1,650,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Equity incentives to the Board.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

19/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Rights convert 1 to 1 on VWAP >=AUD0.50 for 10 consecutive trading days



Issue details

Number of +securities

1,650,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Equity incentives to the Board.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Rights convert on JORC Resource of $\geq 350,000$ oz Au at $\geq 1\text{g/t}$ AuEq Inferred cutoff 0.5g/t

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

19/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20251028/pdf/06r5c7jnyqh855.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

1,650,000

ASX +security code

New class - code to be confirmed

+Security description

Rights convert 1 to 1 on JORC Resource $\geq 600,000$ oz Au $\geq 1\text{g/t}$ AuEq Inferred cutoff 0.5g/t

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

19/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20251028/pdf/06r5c7jnyqh855.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

N/A

Issue details

Number of +securities

1,650,000

ASX +security code

New class - code to be confirmed

+Security description

Rights convert 1 to 1 on VWAP >=AUD0.40 for 10 consecutive trading days

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

19/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20251028/pdf/06r5c7jnyqh855.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

N/A

Issue details

Number of +securities

1,650,000

ASX +security code

New class - code to be confirmed

+Security description

Rights convert 1 to 1 on VWAP >=AUD0.50 for 10 consecutive trading days

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

19/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?



Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20251028/pdf/06r5c7jnyqh855.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

1,650,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HTMO : OPTION EXPIRING 19-JAN-2026	52,587,813
HTM : ORDINARY FULLY PAID	59,373,341

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HTMAD : OPTION EXPIRING 19-JAN-2026 EX \$0.25	95,000
New class - code to be confirmed : Rights convert on JORC Resource of >=350,000 oz Au at >=1g/t AuEq Inferred cutoff 0.5g/t	1,650,000
New class - code to be confirmed : Rights convert 1 to 1 on JORC Resource >=600,000 oz Au >=1g/t AuEq Inferred cutoff 0.5g/t	1,650,000
New class - code to be confirmed : Rights convert 1 to 1 on VWAP >=AUD0.40 for 10 consecutive trading days	1,650,000
New class - code to be confirmed : Rights convert 1 to 1 on VWAP >=AUD0.50 for 10 consecutive trading days	1,650,000