6 February 2026

# HTM COMPLETES PLACEMENT

High-Tech Metals Ltd (ASX: HTM) ("**High-Tech**", "**HTM**" or the "**Company**") advises that it has completed the issue of securities previously announced to the market.

The Company has issued 3,000,000 fully paid ordinary shares at an issue price of $0.25 per share, raising $750,000 (before costs). The shares were issued under the Company's placement capacity pursuant to ASX Listing Rule 7.1.

The placement was undertaken to eligible optionholders who were unable to exercise their options prior to those options lapsing, providing those holders with an opportunity to participate via a share subscription.

The shares were issued on 5 February 2026, and the Company has applied for quotation of the shares following lodgement of an Appendix 2A.

Funds raised will be used to strengthen the Company's working capital position and provide funding to the exploration of the Mt Fisher and Mt Eureka Projects.

The Company thanks shareholders for their continued support.

## AUTHORISED FOR RELEASE ON THE ASX BY THE COMPANY'S BOARD OF DIRECTORS

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