



COMMENCEMENT OF OFFICIAL QUOTATION- FINDLAY SECURITIES LIMITED

Findlay Securities Limited (the "Company") was admitted to the official list of the ASX Limited on Wednesday, 4 July 2007.

Official quotation of the Company's securities will commence on Thursday, 5 July 2007.

Quoted Securities: 54,600,000 fully paid ordinary shares

ASX Code: FDY

Time: 12.00 PM EST

Date: 5 July 2007

ITS Abbreviation: FINDLAY

ISIN: AU000000FDY6

Home Branch: Sydney

Industry Classification: Classification pending

Registered Office: Level 12
10 Spring Street
Sydney NSW 2000

Phone: (02) 9259 8000

Fax: (02) 9247 9342

Company Secretary: Richard Mollett

Share Registry: Registries Limited
Level 2, 28 Margaret Street,
Sydney NSW 2000

Phone: (02) 9290 9600

Fax: (02) 9279 0664

Sponsoring Broker to the issue: Findlay & Co Stockbrokers Ltd
Level 12, 10 Spring Street
Sydney NSW 2000

Phone: (02) 9259 8000

Fax: (02) 9247 9342

No responsibility is accepted for any inaccuracies in the matter published.

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Victoria

ASX restricted securities: None

Dividend Policy: Payment of future dividends will depend upon the future profitability and financial position of the Company.

Activities: Stockbroking, underwriting, sponsoring share issues and IPO's, placements, fund raisings, wholesale dealing, stock research and advice, corporate structuring and corporate advice.

Securities not quoted: None

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Business Unit	Issuers [Sydney]
Ext.No:	7602
Date:	4 July 2007