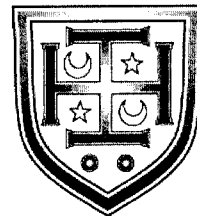


Findlay Securities Limited



Level 12, 10 Spring Street, Sydney NSW 2000
Phone: (02) 9259 8000, Fax: (02) 9247 9342
ACN 124 891 685

31 October 2007

**Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000**

Dear Sirs

ANNUAL GENERAL MEETING

The Directors of Findlay Securities Limited hereby provide notice of the revised date of the first annual general meeting of Findlay Securities Limited at Level 12, 10 Spring Street, Sydney NSW 2000 at 10.30am on Wednesday, 12 December 2007, following ASIC approval.

An annual general meeting notice and explanatory memorandum will be published on market shortly.

**RICHARD MOLLETT
Company Secretary**

**02 9259 8031
0413 314 802**