

12 March 2024

ASX Market Announcements
ASX Limited
Exchange Centre
20 Bridge Street, Sydney NSW 2000

Dear Sir/Madam,

Re: Notice of Initial substantial holder – KKR CREDIT INCOME FUND (ASX:KKC)

Please find attached a HUB24 Limited (**HUB**) Form 603 Notice of initial substantial holder.

Yours sincerely,



Andrew Brown
Company Secretary
HUB24 Limited

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme KKR Credit Income Fund (KKC)

ACN/ARSN/ABN ARSN 634 082 107

1. Details of substantial holder (1)

Name HUB24 Limited ABN 87 124 891 685 (**HUB**)
Investment Administration Services Pty Ltd ABN 86 109 199 108 (**IAS**)

ACN/ARSN (if applicable) HUB24 Limited ACN 124 891 685

The holder became a substantial holder on 08 March 2024 (HUB became aware of the change on 12 March 2024)

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Units	16,134,148 (as at date of this notice)	16,134,148 (as at date of this notice)	5.00% (as at date of this notice)

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
HUB/IAS	HUB's relevant interest arises from the appointment of its subsidiary, HUB24 Custodial Services Ltd, as Investment Manager of the HUB24 Super Fund under a term in the relevant agreement. Actual investment management is undertaken by sub-managers. The HUB24 Super Fund invests into the HUB24 Managed Portfolio Service, and the number of securities stated in the next column is adjusted to remove double counting of holdings. A relevant interest also arises through Managed Discretionary Account service for IAS. In practice these powers are delegated to and exercised by the relevant investment manager appointed by IAS to manage the client's portfolio for the Managed Discretionary Account services. HUB has the same relevant interest as IAS as IAS is a wholly owned subsidiary of HUB24 and therefore it controls IAS (section 608(3) (b) Corporations Act).	16,134,148 ordinary units (as at the date of this notice)

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
HUB/IAS	BNP Paribas Securities Services (held as sub-custodian for HUB24 Custodial Services Ltd, the custodian for HUB24 Super and for HUB24 Managed Portfolio Service. JP Morgan (held as nominee for IAS Managed Discretionary Account	BNP Paribas Securities Services (held as sub-custodian for HUB24 Custodial Services Ltd, the custodian for HUB24 Super and for HUB24 Managed Portfolio Service. JP Morgan (held as nominee for IAS Managed Discretionary Account clients	16,134,148 ordinary units

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
HUB/IAS	All relevant dates of acquisitions	Refer to Annexure A		Refer to Annexure A

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
HUB/IAS	Level 2,7 Macquarie Place, Sydney NSW 2000
BNP Paribas Securities Services	L6, BNP Paribas Centre, 60 Castlereagh Street Sydney NSW 2000
JP Morgan	Level 15, 85 Castlereagh Street, Sydney, NSW 2000

Signature

print name Andrew Brown capacity Company Secretary, HUB24 Limited

sign here



Date 12 March 2024

This is Annexure A of 2 pages referred to in ASIC Form 603 lodged by HUB24 Limited.



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Andrew Brown
Company Secretary
HUB24 Limited
12 March 2024

Trade date	Settlement date	Trade type	Share Price	Quantity of shares
29/02/2024	29/02/2024	Buy	\$ 2.2782	60
29/02/2024	29/02/2024	Sell	\$ 2.2800	-10
29/02/2024	4/03/2024	Buy	\$ 2.2781	15064
29/02/2024	29/02/2024	Buy	\$ 2.2783	6
29/02/2024	4/03/2024	Buy	\$ 2.2800	3
29/02/2024	29/02/2024	Sell	\$ 2.2781	-777
29/02/2024	29/02/2024	Sell	\$ 2.2700	-2
29/02/2024	29/02/2024	Buy	\$ 2.2781	723
1/03/2024	1/03/2024	Sell	\$ 2.2900	-10
1/03/2024	1/03/2024	Sell	\$ 2.2844	-3772
1/03/2024	1/03/2024	Buy	\$ 2.2844	3801
1/03/2024	5/03/2024	Buy	\$ 2.2844	31045
1/03/2024	1/03/2024	Sell	\$ 2.2842	-12
1/03/2024	1/03/2024	Sell	\$ 2.2800	-11
1/03/2024	5/03/2024	Buy	\$ 2.2843	40
1/03/2024	1/03/2024	Buy	\$ 2.2850	4
1/03/2024	1/03/2024	Sell	\$ 2.4977	-21875
1/03/2024	1/03/2024	Sell	\$ 2.0510	-17171
4/03/2024	6/03/2024	Buy	\$ 2.2900	4366
4/03/2024	4/03/2024	Buy	\$ 2.2860	20
4/03/2024	4/03/2024	Sell	\$ 2.2862	-517
4/03/2024	4/03/2024	Buy	\$ 2.2875	4
4/03/2024	6/03/2024	Buy	\$ 2.2862	19750
4/03/2024	4/03/2024	Buy	\$ 2.2862	394
4/03/2024	4/03/2024	Sell	\$ 2.2900	-5
4/03/2024	4/03/2024	Sell	\$ 2.2800	-1
4/03/2024	4/03/2024	Buy	\$ 2.2863	56
4/03/2024	4/03/2024	Buy	\$ 2.2861	49
4/03/2024	4/03/2024	Sell	\$ 2.4978	-9032
5/03/2024	5/03/2024	Sell	\$ 2.2911	-12162

Trade date	Settlement date	Trade type	Share Price	Quantity of shares
5/03/2024	5/03/2024	Buy	\$ 2.2911	12278
5/03/2024	5/03/2024	Buy	\$ 2.2900	8
5/03/2024	7/03/2024	Buy	\$ 2.2900	26145
5/03/2024	5/03/2024	Sell	\$ 2.2910	-124
5/03/2024	7/03/2024	Buy	\$ 2.2911	74
5/03/2024	7/03/2024	Sell	\$ 2.2850	-7785
6/03/2024	6/03/2024	Sell	\$ 2.2900	-2
6/03/2024	6/03/2024	Buy	\$ 2.2850	418
6/03/2024	6/03/2024	Sell	\$ 2.2861	-4415
6/03/2024	8/03/2024	Buy	\$ 2.2861	3947
6/03/2024	6/03/2024	Buy	\$ 2.2861	29412
6/03/2024	6/03/2024	Buy	\$ 2.2900	2
6/03/2024	6/03/2024	Buy	\$ 2.2867	3
6/03/2024	6/03/2024	Sell	\$ 2.2850	-418
7/03/2024	11/03/2024	Buy	\$ 2.2700	32
7/03/2024	7/03/2024	Buy	\$ 2.2700	23
7/03/2024	7/03/2024	Sell	\$ 2.2700	-9
7/03/2024	7/03/2024	Sell	\$ 2.2701	-3486
7/03/2024	11/03/2024	Buy	\$ 2.2701	33653
7/03/2024	7/03/2024	Buy	\$ 2.2600	965
7/03/2024	7/03/2024	Sell	\$ 2.2600	-965
7/03/2024	7/03/2024	Buy	\$ 2.2701	3408
7/03/2024	7/03/2024	Buy	\$ 2.2702	64
8/03/2024	8/03/2024	Sell	\$ 2.2800	-6
8/03/2024	8/03/2024	Buy	\$ 2.2779	1132
8/03/2024	12/03/2024	Buy	\$ 2.2779	11468
8/03/2024	8/03/2024	Sell	\$ 2.2779	-1174
8/03/2024	8/03/2024	Buy	\$ 2.2780	49
8/03/2024	12/03/2024	Buy	\$ 2.2800	3
8/03/2024	8/03/2024	Sell	\$ 2.2700	-1