

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

1 June 2012

Dear Sir/Madam

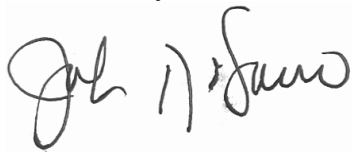
Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

FlexiGroup Limited (ABN 75 122 74 583) ("**FlexiGroup**") has today issued 2,202,644 fully paid ordinary shares ("**Shares**") as part consideration for FlexiGroup's acquisition of Lombard Finance Pty Limited, announced on Tuesday 29 May 2012.

In accordance with the requirements of sections 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) ("**Corporations Act**"), Flexigroup confirms that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, FlexiGroup has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to FlexiGroup; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely



John DeLano
CEO & Managing Director
FlexiGroup Limited