



Announcement Summary

Entity name

HEXIMA LIMITED.

Announcement Type

New announcement

Date of this announcement

Friday November 26, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HXL	ORDINARY FULLY PAID	3,125,317	26/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HEXIMA LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

64079319314

1.3 ASX issuer code

HXL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/11/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

01-Nov-2021 09:53

Announcement Title

New - Proposed issue of securities - HXL

Selected Appendix 3B to submit quotation request

An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Tranche 2 of a placement (being the issue of 11,650,000 shares), is conditional on Hexima's shareholders approving the issue for the purpose of ASX Listing Rule 7.1 at Hexima's AGM on 2 December 2021, as outlined in the ASX announcement and Investor Presentation released to ASX on 1 November 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

HXL : ORDINARY FULLY PAID

Issue date

26/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	82	0.03 %
1,001 - 5,000	253	0.51 %
5,001 - 10,000	176	0.89 %
10,001 - 100,000	477	10.92 %
100,001 and over	152	87.66 %



Issue details

Number of +securities to be quoted

3,125,317

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.32000000

Any other information the entity wishes to provide about the +securities to be quoted

No

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HXL : ORDINARY FULLY PAID	146,657,163

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HXLAB : ORDINARY FULLY PAID RESTRICTED	6,925,878
HXLAC : OPTION EXPIRING 11-DEC-2020 RESTRICTED	375,000
HXLAD : OPTION EXPIRING 12-FEB-2022 RESTRICTED	625,000
HXLAE : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAF : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAG : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAH : OPTION EXPIRING 01-JAN-2024 RESTRICTED	250,000
HXLAI : OPTION EXPIRING 28-JAN-2025 RESTRICTED	250,000
HXLAJ : OPTION EXPIRING 14-OCT-2030 RESTRICTED	6,275,000
HXLAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,098,500
HXLAL : EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205	149,000