

**Announcement Summary**

Entity name

HEXIMA LIMITED.

Date of this announcement

Monday December 13, 2021

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
HXLAL	EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205	1,643,000	10/12/2021
New class - code to be confirmed	Employee Option Expiring 01-Sep-2031 Ex \$0.275	536,500	10/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HEXIMA LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

64079319314

1.3 ASX issuer code

HXL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")

☒ does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

HXLAL : EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205

Date the +securities the subject of this notification were issued

10/12/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Jonathan West	Jonathan West	393,000
Scott Robinson	Scott Robinson	224,000
Justin Yap	Justin Yap	224,000
Michael Aldridge	Michael Aldridge	522,000
Nicole van der Weerden	Nicole van der Weerden	244,000
Marilyn Anderson	Marilyn Anderson	36,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://investors.hexima.com.au/investor-centre/?page=corporate-governance>

Any other information the entity wishes to provide about the +securities the subject of this notification

No



Issue details

Number of +securities
1,643,000



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Employee Option Expiring 01-Sep-2031 Ex \$0.275

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

10/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Jason Nunn

Name of registered holder

Jason Nunn

Number of +securities

536,500

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://investors.hexima.com.au/investor-centre/?page=corporate-governance>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.27500000

Expiry date

1/9/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Hexima Limited Fully Paid Ordinary Shares (ASX:HXL)



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://investors.hexima.com.au/investor-centre/?page=corporate-governance>

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Issue details

Number of +securities

536,500



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HXL : ORDINARY FULLY PAID	158,307,163

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HXLAB : ORDINARY FULLY PAID RESTRICTED	6,925,878
HXLAC : OPTION EXPIRING 11-DEC-2020 RESTRICTED	375,000
HXLAD : OPTION EXPIRING 12-FEB-2022 RESTRICTED	625,000
HXLAE : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAF : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAG : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAH : OPTION EXPIRING 01-JAN-2024 RESTRICTED	250,000
HXLAI : OPTION EXPIRING 28-JAN-2025 RESTRICTED	250,000
HXLAJ : OPTION EXPIRING 14-OCT-2030 RESTRICTED	6,275,000
HXLAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,098,500
HXLAL : EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205	1,792,000
New class - code to be confirmed : Employee Option Expiring 01-Sep-2031 Ex \$0.275	536,500



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No