



Announcement Summary

Entity name

HEXIMA LIMITED.

Announcement Type

New announcement

Date of this announcement

Thursday February 24, 2022

The +securities to be quoted are:

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HXL	ORDINARY FULLY PAID	37,500	24/02/2022
New class - code to be confirmed	Fully Paid Ordinary Shares - Restricted until 02 December 2022	375,000	24/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HEXIMA LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

64079319314

1.3 ASX issuer code

HXL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/2/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

☒ New +securities in a class that is not yet quoted on ASX ("new class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

HXLAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

HXL : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease	And the date the restrictions on transfer have ceased or will cease
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37,500

12/2/2022

Issue date

24/2/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

37,500

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.16000000

Any other information the entity wishes to provide about the +securities to be quoted

No



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

+Securities to be quoted in a new class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

HXLAD : OPTION EXPIRING 12-FEB-2022 RESTRICTED

TO (New Class)

ASX +security code

New class - code to be confirmed

TO (New Class)

+Security description

Fully Paid Ordinary Shares - Restricted until 02 December 2022

TO (New Class)

+Security type

Ordinary fully or partly paid shares/units

TO (New Class)

ISIN Code

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

375,000

And the date the restrictions on transfer have ceased or will cease

12/2/2022

Issue date

24/2/2022

Will all the +securities issued in this class rank equally in all respects from the issue date?

☒ No

If some of the issued +securities do not rank equally:

Is the actual date from which the +securities will rank equally (non-ranking end date) known?

☒ Yes

Provide the actual non-ranking end date

1/12/2022

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or



- **For any other reason**

These shares will be restricted until 01 December 2022.

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	2	100.00 %

Ordinary fully or partly paid shares/units Details

+Security currency

AUD - Australian Dollar

Will there be CDIs issued over the +securities?

☒ No

Is it a partly paid class of +security?

☒ No

Is it a stapled +security?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Not applicable



Issue details

Number of +securities to be quoted

375,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.16000000

Any other information the entity wishes to provide about the +securities to be quoted

The shares are being issued as a result of the exercise of options. The shares will then be restricted until 02 December 2022.



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HXL : ORDINARY FULLY PAID	159,738,751
New class - code to be confirmed : Fully Paid Ordinary Shares - Restricted until 02 December 2022	375,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HXLAN : EMPLOYEE OPTION EXPIRING 02-DEC-2031 EX \$0.345	600,000
HXLAB : ORDINARY FULLY PAID RESTRICTED	6,925,878
HXLAD : OPTION EXPIRING 12-FEB-2022 RESTRICTED	250,000
HXLAE : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAF : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAG : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAH : OPTION EXPIRING 01-JAN-2024 RESTRICTED	250,000
HXLAI : OPTION EXPIRING 28-JAN-2025 RESTRICTED	250,000
HXLAJ : OPTION EXPIRING 14-OCT-2030 RESTRICTED	6,275,000
HXLAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,911,000
HXLAM : EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX\$0.275	536,500
HXLAO : EMPLOYEE OPTION EXPIRING 31-JAN-2032 EX \$0.37	600,000



HXLAL : EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205

1,792,000