Announcement Summary

Entity name

HEXIMA LIMITED.

Applicable security for the reorganisation

HXL	ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

13/3/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

21/4/2026

Record Date

22/4/2026

Issue Date

29/4/2026

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

HEXIMA LIMITED.

1.2 Registered Number Type

ABN

Registration Number

64079319314

1.3 ASX issuer code

HXL

1.4 The announcement is
New announcement

1.5 Date of this announcement

13/3/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
HXL	ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	16/4/2026	Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

22/4/2026

3.2 Date of +security holder meeting

16/4/2026

3.2a Effective date of consolidation or split

17/4/2026

3.3 Last day for trading in the pre consolidation or split +securities

20/4/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

21/4/2026

3.5 Record date

22/4/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

23/4/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

29/4/2026

3.8 Trading starts on a normal T+2 basis

30/4/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

4/5/2026

Part 4 - Event type and details

4.1 The event is
+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

4

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
HXL	ORDINARY FULLY PAID		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
Quoted	167,039,629	41,759,908	Estimated

Part 6 - Further information

6.1 Further information relating to the consolidation or split

The Company will be making a capital reduction resulting in 3 of every 4 shares held being cancelled (subject to rounding). This form is lodged at ASX's direction in connection with the cancelation of shares (with calculation and details as if shares werre being consolidated). Unlisted options will be reconstructed on the basis of the cancellation and adjustment of the exercise price. The Company's shares are suspended and references to deferred settlement and/or trading are included for ASX's timetable purposes only. Please also refer to the Appendix 3A.4 and Notice of Meeting released in conjunction with this Appendix 3A.3.

6.2 Additional information for inclusion in the Announcement Summary