



Panorama Synergy Ltd
ABN 84 060 369 048
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23 December 2010

Notice under ASIC Class Order CO 09/425

As previously announced on 23 December 2010, Panorama Synergy Limited ACN 060 369 048 ("**Company**") is proposing to conduct a Share Purchase Plan ("**SPP**") offer to eligible shareholders of the Company. The SPP offer will open on 24 December 2010.

Pursuant to ASIC Class Order 09/425, the Company hereby states:

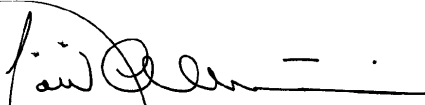
1. The Company will make an offer to eligible shareholders to subscribe for up to \$15,000 for fully paid ordinary shares in the capital of the Company under the SPP ("**New Shares**") for issue without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) ("**Act**").
2. The Company is giving this notice under ASIC Class Order CO 09/425.
3. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M; and
 - (b) section 674 of the Act as they apply to the Company.
4. Other than as specified below, as at the date of this notice there is no information:
 - (a) that the Company has excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses, and prospects of the Company; or
 - ii. the rights and liabilities attaching to the New Shares.

Further to its previous announcement regarding an enhanced business plan, the Company intends to augment its development of the MPC with the sale of information and other products via the internet.

Panorama Synergy intends to capitalise on the rapidly growing sales trend in the dynamic internet world by offering a range of information and other products.

The Company will use a combination of the acceptance of Information Products, its in house experience in the areas of Sales and Marketing, On-line processes and internet models to provide high quality, practical, implementable and profitable advice to millions (world wide) of small to medium businesses.

Yours faithfully

A handwritten signature in black ink, appearing to read 'John Athans', followed by a horizontal line.

PANORAMA SYNERGY LIMITED
John Athans
Managing Director