



Announcement Summary

Entity name

HYDRIX LIMITED

Date of this announcement

Monday December 18, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options with an exercise price of \$0.0726 and an expiry date of 30 June 2028	1,373,016	29/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HYDRIX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

84060369048

1.3 ASX issuer code

HYD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options with an exercise price of \$0.0726 and an expiry date of 30 June 2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

29/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

The Options are unlisted, with an exercise price of \$0.0726 and an expiry date of 30 June 2028. The other material terms of the Options are as per the Company's Long Term Incentive Plan, which can be viewed at <https://announcements.asx.com.au/asxpdf/20191217/pdf/44cp00gr3klrb0.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.07260000

Expiry date

30/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://announcements.asx.com.au/asxpdf/20191217/pdf/44cp00gr3klrb0.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,373,016



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HYD : ORDINARY FULLY PAID	254,218,847
HYDOA : OPTION EXPIRING 31-MAR-2024	28,280,000
HYDOB : OPTION EXPIRING 31-DEC-2023	50,465,823

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HYDAL : OPTION EXPIRING 30-JUN-2025 EX 29C	344,751
HYDAJ : WARRANTS	1
HYDAK : PERFORMANCE RIGHTS	5,000,000
HYDAN : OPTION EXPIRING 07-MAR-2025 EX \$0.30	1,000,000
HYDAO : OPTION EXPIRING 30-JUN-2026 EX \$0.10	691,989
HYDAM : OPTION EXPIRING 30-JUN-2025 EX 7.5C	773,152
HYDAT : CONVERTIBLE NOTES	3,060,000
HYDAR : OPTION EXPIRING 30-JUN-2027 EX \$0.175	597,900
HYDAU : OPTION EXPIRING 28-NOV-2025 EX \$0.06	920,000
New class - code to be confirmed : Unlisted options with an exercise price of \$0.0726 and an expiry date of 30 June 2028	1,373,016



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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