Triple Energy Ltd

21 August 2012

The Manager
Company Announcements Office
Australian Securities Exchange Ltd
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

ALLOTMENT OF SHARES AND s708A NOTICE

Triple Energy Limited (ASX: TNP, **Triple** or **Company**) advises that the placement of shares previously announced on 14 August 2012 has been successfully completed and 37,500,000 new fully paid ordinary shares (**New Shares**) have now been allotted and issued.

A completed Appendix 3B in respect of the New Shares has been lodged together with this announcement.

Secondary Trading Exemption Notice

The Corporations Act 2001 (**Act**) restricts the on-sale of securities without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By Triple giving this notice, on-sale of the New Shares will fall within the exemption offered by Section 708A (5) of the Act.

Triple hereby notifies the ASX (as the operator of the prescribed financial market on which the New Shares are to be quoted) under Section 708A(5)(e) of the Act that:

(a) Triple issued the New Shares without disclosure to investors under Part 6D.2 of the Act;
(b) As at the date of this notice Triple has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and with Section 674 of the Act; and,
(c) As at the date of this notice there is no “excluded information” as defined in Section 708A(7) and (8) of the Act in relation to the Company.

Alex Neuling

Alex Neuling
Company Secretary

CONTACT DETAILS FOR FURTHER INFORMATION:

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