



Notification of Consolidation/Split

Announcement Summary

Entity name

TRIPLE ENERGY LIMITED

Applicable security for the reorganisation

TNP	ORDINARY FULLY PAID
TNPAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday August 30, 2017

Reason for the Update

Resolution passed at AGM.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

TRIPLE ENERGY LIMITED

1.2 *Registered Number Type

ABN

Registration Number

68116829675

1.3 *ASX issuer code

TNP

1.4 *The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Resolution passed at AGM.

1.4b * Date of previous announcement(s) to this update

Friday July 28, 2017

1.5 *Date of this announcement

Wednesday August 30, 2017

**1.6 *Securities affected by the reorganisation**

TNP	ORDINARY FULLY PAID
TNPAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition +Security holder approval	Date for determination Wednesday August 30, 2017	Is the date estimated or actual? Actual	**Approval received/condition met? Yes
Comments 			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Monday September 4, 2017

3.2 Date of +security holder meeting

Wednesday August 30, 2017

3.3 Last day for trading in the pre-re-organised +securities

Thursday August 31, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Friday September 1, 2017

3.5 Record date

Monday September 4, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Tuesday September 5, 2017



3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Monday September 11, 2017

3.8 Trading starts on a normal T+2 basis

Tuesday September 12, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Thursday September 14, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 40

(pre-consolidation) +securities will be consolidated into 1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code TNP	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 1,647,900,913	Number on issue after reorganisation 41,197,523	Estimate/Actual Estimated
*ASX +Security Code TNPAI	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 167,000,000	Number on issue after reorganisation 4,175,000	Estimate/Actual Estimated

5.2 *Exercise price of options



*ASX +Security Code TNPAI	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation AUD 0.00000000	Exercise price after reorganisation AUD 0.60000000

Part 6 - Further information

6.1 Further information relating to the reorganisation**6.2 Additional information for inclusion in the Announcement Summary**