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20 May 2026

ASX RELEASE

Issue of Entitlement Offer Shares and Shortfall Correction

HyTerra Ltd (ASX:HYT) (the **Company**) is pleased to announce that 290,491,632 shares were issued today as part of the non-renounceable rights issue (**Offer**) as announced to ASX on 23 April 2026 and closed on 13 May 2026.

The Offer was made to eligible shareholders registered as at 29 April 2026, to subscribe for 3 New Shares for every 10 existing shares held at an issue price of $0.014 per New Share, to raise up to approximately $7.0 million before costs. The Offer was not underwritten.

The 290,491,632 Shares are broken down as follows:

	Shares	**Funds raised**
Entitlement acceptances	282,601,574	$3,956,422
Shortfall acceptances	7,890,058	$110,461
Total	**290,491,632**	**$4,066,883**

The Company advises that the unplaced shortfall remaining from the Offer is 209,821,149 New Shares. This represents a correction to the figure of 215,930,666 disclosed on 15 May 2026.

The Board thanks participating shareholders for their ongoing support.

This announcement has been authorised for release by the Board of Directors.

For more information, please see: www.hyterra.com

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