

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme DMC MINING LIMITED ("DMC")

ACN/ARSN 121 513 620

1. Details of substantial holder(1)

Name CAPE LAMBERT RESOURCES LIMITED ("CAPE LAMBERT"), DEMPSEY RESOURCES PTY LTD ("DEMPSEY")
AND EACH ENTITY LISTED ON ATTACHED ANNEXURE "A" ("SUBSIDIARIES")

ACN/ARSN (if applicable) 095 047 920 (Cape Lambert), 100 305 486 (Dempsey) and Refer to Annexure "A"

There was a change in the interests of the substantial holder on 22 / 06 / 10

The previous notice was given to the company on 08 / 04 / 10

The previous notice was dated 08 / 04 / 10

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid	30,760,000	36.20%	32,307,880	37.19% based on 86,867,867 shares on issue

3. Changes in relevant interests

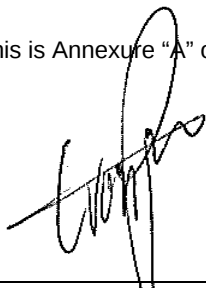
Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
22/06/10	Cape Lambert, Dempsey and Subsidiaries	Acceptances received by Cape Lambert pursuant to an off-market takeover bid for all the ordinary shares in DMC.	Consideration payable on the terms of the offer set out in the Bidder's Statement dated 7 April 2010 and as varied (\$0.53 per ordinary share).	1,547,880 ordinary fully paid shares	1,547,880

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Cape Lambert	Accepting ordinary shareholders	Cape Lambert	Relevant interest under s608(1) of the Corporations Act 2001 as a result of acceptances received under Cape Lambert's off-market takeover bid for DMC.	1,547,880 ordinary fully paid shares	1,547,880
Cape Lambert	Dempsey	Dempsey	Relevant interest under s608(3) of the Corporations Act 2001 as it controls Dempsey.	30,760,000 ordinary fully paid shares	30,760,000



ELOISE VON PUTTKAMMER
Company Secretary

Details of subsidiaries of Cape Lambert Resources Limited

Company	Country of incorporation	ACN/Company No.
Algarrobo Holdings (BVI) Limited	British Virgin Islands	669079
Allied Mining Pty Ltd	Australia	097 479 420
Andalucla Mineral Services Limited	England	
Austalian Ferroalloys Pty Ltd	Australia	095 682 643
Australis Exploration Limited	Australia	125 939 291
Buka Minerals (Lady Loretta No.2) Pty Ltd	Australia	064 048 497
Buka Minerals Pty Limited	Australia	000 741 373
Buka Technologies Pty Ltd	Australia	077 189 096
Cape Lambert Lady Loretta Pty Ltd	Australia	140 426 384
Cape Lambert Leichhardt Pty Ltd	Australia	140 474 693
Cape Lambert MinSec Pty Ltd	Australia	136 930 204
CopperCo Minerals Pty Ltd	Australia	079 361 407
Copperwell Pty Ltd	Australia	009 398 725
Cuesta Resources (BVI) Limited	British Virgin Islands	669078
Danae Resources Pty Limited	Australia	009 173 880
Dempsey Resources Pty Ltd	Australia	100 305 486
Evanston Resources NL	Australia	067 702 452
Goodwest Investments Pty Ltd	Australia	097 126 773
Greenwich Resources a.s. (Czech Republic)	Czech Republic	630 79 143
International Goldfields (Romania) Limited	Australia	091 744 437
Kadina Pty Limited	Australia	009 633 096
Kyprou Gold Limited	England	3226395
Lady Annie Limited	British Virgin Islands	1546805
Manor Resources NL	Australia	009 280 086
Millennium Minerals (Operations) Pty Ltd	Australia	077 507 521
Mineral Securities (China) Pty Ltd	Australia	109 470 644
Mineral Securities (NK) Pty Ltd	Australia	111 364 562
Mineral Securities (SA) P/L	South Africa	2002/024855/07
Mineral Securities (UK) Ltd	England	1862971
Mineral Securities Holdings Pty Ltd	Australia	092 525 614
Mineral Securities Hong Kong (NK) Limited	Hong Kong	925294
Mineral Securities Investments (Australia) Pty Ltd	Australia	125112325
Mineral Securities Limited	British Virgin Islands	1390447
Mineral Securities Operations Limited	Australia	091 158 593
Minsec Investment Holdings (BVI) Limited	British Virgin Islands	
Minsec Investments (BVI) Limited	British Virgin Islands	1390446
Marampa Iron Ore Limited	Bermuda	

Mojo Mining Pty Ltd	Australia	120 213 005
MS Corporate Director Limited	England	5972828
MS Corporate Secretary Limited	England	5972837
Mt Anketell Pty Ltd	Australia	111 501 672
Multiplex Development Zarmitan Limited	England	4321659
Platmin Holdings Pty Ltd	Australia	117 927 965
Q Copper (BVI) Limited	British Virgin Islands	1546808
Q Copper Australia Limited	Australia	140 409 454
Scarborough Minerals (Australia) Pty Ltd	Australia	119 248 243
Scarborough Minerals (Finance) Limited	England	2671151
Scarborough Minerals International BV	Netherlands	
Scarborough Minerals Overseas Holdings Limited	England	2198202
Scarborough NL	Australia	008 744 714
Sierra Explorations SA	Chile	
Sierra Minerals Limited	England	5463068
Thrace Investments BV	Netherlands	
Thrace Minerals Exploration and Mining SA	Greece	