

25 June 2010

Company Announcements Office
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Via E-Lodgement

Dear Sir / Madam

CAPE LAMBERT RESOURCES LIMITED OFFER TO ACQUIRE DMC MINING LIMITED (DMC MINING) – EXTENSION OF OFFER PERIOD

As at the date of this announcement Cape Lambert Resources Limited (**Cape Lambert**) (ASX:CFE) has a relevant interest in 60.23% of DMC Mining Shares pursuant to its offer for all of the fully paid ordinary shares in DMC Mining (**Offer**).

The Offer was due to close at 5.00pm (WST) on 25 June 2010.

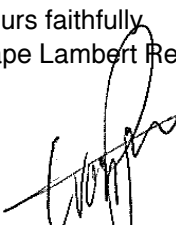
As Cape Lambert's voting power in DMC Mining has increased to above 50% in the last 7 days of the Offer, by operation of Section 624(2) of the Corporations Act, the offer period has been automatically extended for a period of 14 days.

Accordingly, the Offer now ends at **5.00pm (WST/Perth time) on 8 July 2010** (unless further extended).

Cape Lambert will be releasing as soon as is practicable:

- (a) a formal Notice of Variation of Takeover Offer.
- (b) a Fourth Supplementary Bidder's Statement relating to the above changes to its Offer.

Yours faithfully
Cape Lambert Resources Limited


Eloise von Puttkammer
Company Secretary