

Arnold Bloch Leibler

Lawyers and Advisers

Facsimile

Attention

Company

Fax No. 1300135638

From

Date 2/11/2016 3:01:20 PM

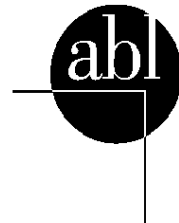
Subject

Total pages 4

Contact

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MELBOURNE
SYDNEY

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Attention **ASX Market Announcements Office**
Company **ASX Limited**
Fax No. **1300 135 638**

Our Ref JDL
File No. 011870781

Contact
Jeremy Leibler
Direct 61 3 9229 9744
Facsimile 61 3 9916 9523
jleibler@abl.com.au

From **Jeremy Leibler**
Date **2 November 2016**
Subject **Cape Lambert Resources Limited
(ASX: CFE)
Form 605: Notice of ceasing to be a
substantial holder**
Total pages **2**

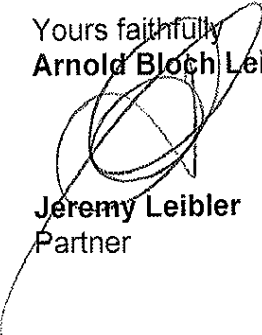


MELBOURNE
SYDNEY

We act for African Minerals Limited (in administration).

Please see the attached notice under section 671B of the *Corporations Act 2001* (Cth).

Yours faithfully
Arnold Bloch Leibler


Jeremy Leibler
Partner

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Thank you.

Form 605**Corporations Act 2001
Section 671B****Notice of ceasing to be a substantial holder**

To Company Name/Scheme

Cape Lambert Resources Limited

ACN/ARSN

ACN 095 047 920**1. Details of substantial holder(1)**

Name

African Minerals Limited (in administration)

ACN/ARSN (if applicable)

Not applicable

The holder ceased to be a
substantial holder on02/11/16

The previous notice was given to the company on

06/10/16

The previous notice was dated

06/10/16**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
<u>02/11/16</u>	African Minerals Limited (in administration)	Off-market sale of shares	AUD \$658,086.28	65,808,628 ordinary shares	65,808,628

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
African Minerals Limited (in administration)	The Joint Administrators, c/o Deloitte LLP, 66 Shoe Lane, London, EC4A 3BQ

Signature

print name

Neville Kahn

capacity

UK Joint Administrator - as agent and without personal liability

sign here

date 02/11/16

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.