



Announcement Summary

Entity name
CYCLONE METALS LIMITED

Announcement Type
New announcement

Date of this announcement
Friday November 01, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CLE	ORDINARY FULLY PAID	492,708,250	01/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CYCLONE METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

71095047920

1.3 ASX issuer code

CLE

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/11/2024



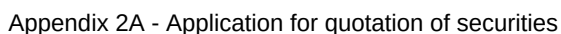
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Oct-2024 11:51	Update - Update - Proposed issue of securities - CLE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

ASX +security code and description

CLE : ORDINARY FULLY PAID

Issue date

1/11/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

492,708,250

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Conversion of debt (refer to AGM NOM released to the ASX on 1 October 2024 - Resolution 15)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000800

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CLE : ORDINARY FULLY PAID	13,231,672,708
CLEN : ORDINARY FULLY PAID DEFERRED	337,199,111

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CLEAM : OPTION EXPIRING 22-FEB-2025 EX \$0.003	30,000,000
CLEAR : OPTION EXPIRING 19-JAN-2027 EX \$0.002	100,000,000
CLEAA : OPTION EXPIRING 12-MAR-2026 EX \$0.002	60,000,000
CLEAO : OPTION EXPIRING 05-DEC-2026 EX \$0.01	210,000,000
CLEAP : OPTION EXPIRING 05-DEC-2025 EX \$0.005	260,000,000
CLEAQ : OPTION EXPIRING 05-DEC-2024 EX \$0.003	520,000,000