



Announcement Summary

Entity name

IMAGION BIOSYSTEMS LIMITED

Date of this announcement

Wednesday September 20, 2023

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options \$0.016 Exp 30Sep28 to 28Feb29	3,000,000	13/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMAGION BIOSYSTEMS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

616305027

1.3 ASX issuer code

IBX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options \$0.016 Exp 30Sep28 to 28Feb29

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

13/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://investorhub.imagionbiosystems.com/announcements/4350187>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01600000

Expiry date

28/2/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

IBX Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://investorhub.imagionbiosystems.com/announcements/4350187>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

3,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IBX : ORDINARY FULLY PAID	1,305,766,572

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IBXAAU : OPTION EXPIRING 25-AUG-2026 EX \$0.0225	46,583,851
IBXAAQ : CONVERTIBLE NOTES	3,550,000
IBXAAR : OPTION EXPIRING 20-MAR-2026 EX \$0.0374	14,138,956
IBXAAO : OPTIONS EXPIRING VARIOUS DATES EX \$0.029	3,000,000
IBXAAD : OPTION EXPIRING 30-NOV-2026 EX \$0.14	1,000,000
IBXAAE : OPTION EXPIRING 30-NOV-2027 EX \$0.14	1,000,000
IBXAAF : OPTION EXPIRING 30-NOV-2028 EX \$0.14	1,000,000
IBXAW : OPTION EXPIRING 24-JUN-2024 EX \$0.028	2,050,000
IBXAX : OPTION EXPIRING 22-AUG-2024 EX \$0.06	300,000
IBXAAK : OPTION EXPIRING VARIOUS DATES EX \$0.0679	666,668
IBXAY : OPTION EXPIRING 07-OCT-2024 EX \$0.06	200,000
IBXAZ : OPTION EXPIRING 20-SEP-2024 EX \$0.06	100,000
IBXAAA : OPTION EXPIRING 01-MAY-2026 EX \$0.028	3,250,000



IBXAAB : OPTION EXPIRING 01-MAY-2027 EX \$0.028	3,250,000
IBXAAC : OPTION EXPIRING 01-MAY-2028 EX \$0.028	2,000,000
IBXAE : PERFORMANCE RIGHTS	5,000,000
IBXAAM : OPTION EXPIRING VARIOUS DATES EX \$0.042	1,571,000
IBXAAL : OPTION EXPIRING VARIOUS DATES EX \$0.058	2,000,000
IBXAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	34,539,888
IBXAAN : OPTION EXPIRING 30-SEP-2030 EX \$0.034	2,000,000
IBXAAG : OPTION EXPIRING 31-MAY-2029 EX \$0.115	200,000
IBXAAI : OPTION EXPIRING VARIOUS DATES EX \$0.0872	1,500,000
IBXAAJ : PERFORMANCE RIGHTS FY21	9,000,000
IBXAAH : PERFORMANCE OPTION EXPIRING VAR DATES EX \$0.0872	6,000,000
IBXAAT : OPTION EXPIRING 26-MAY-2026 EX \$0.0374	27,995,876
IBXAAS : OPTION EXPIRING VARIOUS DATES EX \$0.019	2,900,000
New class - code to be confirmed : Unlisted Options \$0.016 Exp 30Sep28 to 28Feb29	3,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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