



Announcement Summary

Entity name

IMAGION BIOSYSTEMS LIMITED

Date of this announcement

Thursday September 19, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IBXAAQ	CONVERTIBLE NOTES	550,000	19/09/2024
New class - code to be confirmed	OPTIONS EXPIRING 10 SEPT 2027 EX \$0.04284	12,254,902	19/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMAGION BIOSYSTEMS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

616305027

1.3 ASX issuer code

IBX

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Sep-2024 13:10	New - Proposed issue of securities - IBX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
IBXAAQ : CONVERTIBLE NOTES
Date the +securities the subject of this notification were issued
19/9/2024
Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities	
550,000	
Were the +securities issued for a cash consideration?	
Yes	
In what currency was the cash consideration being paid?	What was the issue price per +security?
AUD - Australian Dollar	AUD 0.90909000

ASX +security code and description
new unquoted class of security
Date the +securities the subject of this notification were issued
19/9/2024
Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

12,254,902

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Mercer has taken up an offer of 550,000 Convertible Notes with a face value of \$1.00 each and subscription price of \$0.90909 each. Details of the Options are outlined in the Prospectus dated 10-Sep-24



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	OPTIONS EXPIRING 10 SEPT 2027 EX \$0.04284
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
19/9/2024	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02850948-3A650335&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04280000	10/9/2027
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
IBX : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		
one (1) fully paid ordinary share		

Issue details

Number of +securities
12,254,902





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IBX : ORDINARY FULLY PAID	35,646,551

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IBXAAY : PERFORMANCE RIGHTS CLASS A	975,000
IBXAAZ : PERFORMANCE RIGHTS CLASS B	975,000
IBXAAV : OPTION EXPIRING 28-FEB-2029 EX \$0.64	75,000
IBXAAX : OPTION EXPIRING 29-MAY-2027 EX \$0.11284	2,048,122
IBXAAU : OPTION EXPIRING 25-AUG-2026 EX \$0.90	1,164,597
IBXAAQ : CONVERTIBLE NOTES	4,342,000
IBXABA : PERFORMANCE RIGHTS CLASS C	1,300,000
IBXAAR : OPTION EXPIRING 20-MAR-2026 EX \$1.496	353,474
IBXAAA : OPTION EXPIRING 01-MAY-2026 EX \$1.12	68,750
IBXAAB : OPTION EXPIRING 01-MAY-2027 EX \$1.12	68,750
IBXAAC : OPTION EXPIRING 01-MAY-2028 EX \$1.12	50,000
IBXAAM : OPTION EXPIRING VARIOUS DATES EX \$1.68	21,775
IBXAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	702,247
IBXAAJ : PERFORMANCE RIGHTS FY21	25,000
IBXAAH : PERFORMANCE OPTION EXPIRING VAR DATES EX \$3.488	100,000



IBXAAT : OPTION EXPIRING 26-MAY-2026 EX \$1.496	699,897
New class - code to be confirmed : OPTIONS EXPIRING 10 SEPT 2027 EX \$0.04284	12,254,902