



Announcement Summary

Entity name

ICETANA LIMITED

Date of this announcement

Tuesday October 08, 2024

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	ESIP option expiring 18-Jul-2028	750,000	18/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ICETANA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

90140449725

1.3 ASX issuer code

ICE

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

ESIP option expiring 18-Jul-2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

18/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.marketindex.com.au/asx/ice/announcements/notice-of-annual-general-meeting-6A1177722>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04600000

Expiry date

17/7/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ICE : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.marketindex.com.au/asx/ice/announcements/notice-of-annual-general-meeting-6A1177722>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

750,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICE : ORDINARY FULLY PAID	264,628,435

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICEAN : OPTION EXPIRING 29-NOV-2026 EX \$0.15	950,000
ICEAO : OPTION EXPIRING 19-OCT-2027 EX \$0.046	23,450,000
ICEAB : PERFORMANCE RIGHTS	187,500
ICEAD : CLASS B OPTION EXPIRING 18-DEC-2024 EX 50C	15,000,000
ICEAJ : OPTION EXPIRING 02-JUN-2025 EX \$0.25	1,901,102
ICEAM : OPTION EXPIRING 15-NOV-2026 EX \$0.15	50,000
ICEAL : OPTION EXPIRING 26-APR-2026 EX \$0.15	14,965,418
New class - code to be confirmed : ESIP option expiring 18-Jul-2028	750,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/11/2023