



Announcement Summary

Entity name

ICENI GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 20, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ICLAG	PERFORMANCE RIGHTS	6,500,000	Cancellation by agreement between the entity and the holder	16/10/2023
ICLAH	OPTION EXPIRING 01-SEP-2025 EX \$0.15	1,751,786	Cancellation by agreement between the entity and the holder	16/10/2023
ICLAI	OPTION EXPIRING 01-SEP-2025 EX \$0.20	1,751,786	Cancellation by agreement between the entity and the holder	16/10/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ICENI GOLD LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

639626949

1.3 ASX issuer code

ICL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/10/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ICLAG : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

6,500,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

16/10/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ICLAH : OPTION EXPIRING 01-SEP-2025 EX \$0.15

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,751,786

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

16/10/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ICLAI : OPTION EXPIRING 01-SEP-2025 EX \$0.20

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,751,786



Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

16/10/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICL : ORDINARY FULLY PAID	239,857,142

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICLAG : PERFORMANCE RIGHTS	0
ICLAH : OPTION EXPIRING 01-SEP-2025 EX \$0.15	0
ICLAI : OPTION EXPIRING 01-SEP-2025 EX \$0.20	0
ICLAF : OPTION EXPIRING 31-MAR-2024 EX \$0.30	19,706,857

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.