



Announcement Summary

Entity name

INTELCARE HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 22, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ICRO	OPTION EXPIRING 19-DEC-2025	3,600,000	21/12/2023
ICR	ORDINARY FULLY PAID	25,909,091	21/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INTELCARE HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

622484397

1.3 ASX issuer code

ICR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

18-Dec-2023 10:22

Announcement Title

New - Proposed issue of securities - ICR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

30,000 Fully Paid Ordinary Shares subject to shareholder approval



Placement Details

ASX +security code and description

ICR : ORDINARY FULLY PAID

Issue date

21/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	10	100.00 %

Issue details

Number of +securities to be quoted

25,909,091

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.02200000

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description**

ICRO : OPTION EXPIRING 19-DEC-2025

Issue date

21/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	1	100.00 %



Issue details

Number of +securities to be quoted

3,600,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Placement fee to Broker

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

10,000.000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ICRO : OPTION EXPIRING 19-DEC-2025	74,176,732
ICR : ORDINARY FULLY PAID	234,824,498

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICRAP : PERFORMANCE RIGHTS	17,200,000
ICRAO : OPTION EXPIRING 05-SEP-2025 EX \$0.16	12,500,000
ICRAE : OPTION EXPIRING 16-OCT-2023 EX \$0.30	937,500
ICRAF : OPTION EXPIRING 18-MAY-2023 EX \$0.30	3,000,000
ICRAG : OPTION EXPIRING 16-OCT-2024 EX \$0.30	1,000,000
ICRAH : OPTION EXPIRING 16-OCT-2024 EX \$0.40	1,000,000
ICRAI : OPTION EXPIRING 13-DEC-2022 EX \$0.30	203,125
ICRAK : PERFORMANCE RIGHTS	1,150,000
ICRAM : OPTION EXPIRING 20-FEB-2024 EX 30C	93,750
ICRAN : OPTION EXPIRING 20-FEB-2024 EX 40C	187,500
ICRAL : OPTION EXPIRING 20-FEB-2024 EX 20C	168,750
ICRAJ : OPTION EXPIRING 13-DEC-2022 RESTRICTED	5,734,375



ICRAB : ORDINARY FULLY PAID RESTRICTED	1,672,500
ICRAC : ORDINARY FULLY PAID RESTRICTED	30,000
ICRAD : OPTION EXPIRING 16-OCT-2023 EX \$0.20	937,500