

29 January 2024

The Manager
Market Announcements Office
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000
By electronic lodgement

Investor Centre Limited (ASX:ICU) – Extension of Closing Date

Investor Centre Limited (**ICU** or the **Company**) refers to the Replacement Prospectus lodged with ASIC and ASX on 20 December 2023 for the Company's offer of up to 280,000 "A" Class Redeemable Preference Shares in the Company (**Shares**) at an issue price of \$25.00 per Share to raise up to \$7 million (before costs) (**Offer**).

The Company wishes to advise that it has extended the Closing Date of its Offer, made under the Replacement Prospectus, from 5:00pm (Sydney time) on 29 January 2024 to 5:00pm (Sydney time) on 1 March 2024.

The extension of the Closing Date has been made to allow investors and shareholders additional time to consider participation in the Offer.

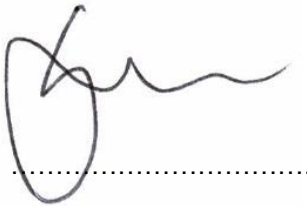
The revised indicative timetable for the Offer is set out below:

Event	Date
Prospectus Date	20 December 2023
Offer opens	21 December 2023
Offer closes	1 March 2024
Issue and Allotment of "A" Class Redeemable Preference Shares under the Offer	6 March 2024
Expected date for dispatch of holding statements	7 March 2024
Expected date trading of "A" Class Redeemable Preference Shares commences on ASX (on a normal settlement basis)	7 March 2024

Note: these dates are indicative only and subject to change. Subject to the Corporations Act and the Listing Rules, the Directors reserve the right to vary these dates, including the Closing Date, without prior notice.

This announcement has been approved by the Board of Directors.

Yours faithfully



Greg Starr
Company Secretary
Investor Centre Limited