

24th July 2020

Non-Renounceable Option Entitlement Offer – Instructions to Download Your Entitlement and Acceptance Form

Indiana Resources Limited (ASX: IDA) ('Indiana' or 'the Company') is aware that some of Shareholders have not yet received their Offer Documents, or are having issues accessing their Offer Documents and accompanying Entitlement and Acceptance Form with regards to the Company's Non-Renounceable pro rata Option Entitlement Rights Issue Offer (**Offer**) as announced on 10 July 2020, due to Covid-19 postage service disruptions and delays. For the Shareholders who have not yet received physical documents and would like to participate in the Offer, please follow the below steps in order to download copy of the Prospectus and personalised Entitlement and Acceptance Form via Computershare's Investorcentre website:-

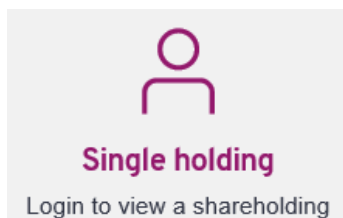
Step 1: Being informed about the Offer -

Go to <https://www.asx.com.au/asxpdf/20200710/pdf/44kdz9kxmpdmwf.pdf> to view the Offer Prospectus.

Step 2: Download process to follow to obtain/download your Entitlement and Acceptance Form –

Go to www.investorcentre.com/au

Step 3: Click on "Single holding" icon on the left hand side of the page with the below symbol –



Step 4: Enter –

- ◆ Your Holder Number (including the 'X' or 'I');
- ◆ Postcode/Country (if overseas);
- ◆ Indiana Resources Limited ('IDA')

Step 5: Go to "Documents" at the top of the page

Step 6: Click drop down and download your PDF version of Entitlement and Acceptance Form.

Shareholders wishing to apply for additional option "Shortfall" are instructed when paying via BPAY to pay additional amount which includes the Shortfall dollar amount and is more than the amount payable on full acceptance dollar figure shown on the Entitlement and Acceptance Form.

Shareholders are advised that the Offer Prospectus Document and personalised Entitlement and Acceptance Form can also directly be accessed at <https://idaoffer.thereachagency.com>.

Ends



This announcement is authorised for release to the market by the Board of Directors of Indiana Resources Limited.

For further information, please contact:

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