



ASX Announcement

31 August 2022

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Directors

Jon Wild, Chairman

Mathew Walker, Corporate
Director

Sean Smith, CEO

Steve Samuel, Company
Secretary

Issued Capital

ASX Code: FGL

202,652,195 Ordinary Shares

29,500,000 Listed options
exercisable at \$0.10 on or before
20 July 2024

Overview

Frugl is a retail intelligence ecosystem that acquires publicly available grocery data, enriches it, and utilises it to power two independent retail platforms; Frugl Grocery and InFocus Analytics.

With management drawn from major Australian and International retail organisations, Frugl combines retail experience, expertise in data analytics, and enterprise-scale data sets ready for immediate commercialisation.

NON-RENOUNCEABLE ENTITLEMENT ISSUE – ADDENDUM TO KEY DATES

Frugl Group Limited (ASX: **FGL**) ("**Frugl**" or the "**Company**") provides the following information as an addendum to the key dates of the non-renounceable entitlement offer ("**Entitlement Offer**").

NON-RENOUNCEABLE ENTITLEMENT KEY DATES¹

Event	Date
Announcement of Entitlement Offer & Appendix 3B	31 August 2022
Lodgement of Prospectus	2 September 2022
Ex date	7 September 2022
Record date	8 September 2022
Dispatch of Offer Letters to shareholders and release Offer Letter on the ASX	12 September 2022
Opening Date for Non-Renounceable Entitlement Issue	12 September 2022
Last day to extend Closing Date	16 September 2022
Closing Date for Non-Renounceable Entitlement Issue	21 September 2022
Trading in new securities commences on a deferred settlement basis	22 September 2022
Announcement of results of Entitlement Offer	27 September 2022
Issue date and lodgement of Appendix 2A with ASX applying of quotation of the securities	28 September 2022

Notes

¹ The above timetable is indicative only and subject to change. The commencement and quotation of New Shares is subject to confirmation from ASX. Subject to the requirements of the Corporations Act, the ASX Listing Rules and other applicable rules, FGL reserves the right to amend this timetable at any time, including extending the period for the Entitlement Offer or accepting late applications, either generally, or in some cases, without notice.

This announcement has been authorised by the Board of Frugl Group Limited.

For, and on behalf of, the Board of the Company

Jon Wild

Chairman

Frugl Group Limited

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