



Announcement Summary

Entity name
INFOCUS GROUP HOLDINGS LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday March 06, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IFG	ORDINARY FULLY PAID	41,768,519	06/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INFOCUS GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

096870978

1.3 ASX issuer code

IFG

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/3/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

05-Mar-2025 20:10

Announcement Title

New - Proposed issue of securities - IFG

Selected Appendix 3B to submit quotation request

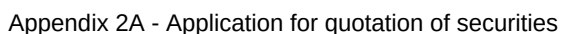
A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of unquoted options contemplated



Placement Details

IFG : ORDINARY FULLY PAID

6/3/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

750,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Payment in lieu of cash consideration for services to be rendered

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.040000

Any other information the entity wishes to provide about the +securities to be quoted

Issue first contemplated in November 2024. Shareholder approval has been sought.

Number of +securities to be quoted

18,518,519

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01350000

Any other information the entity wishes to provide about the +securities to be quoted

Placement being conducted.

Number of +securities to be quoted

22,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Payment in lieu of cash consideration for services to be rendered.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.035000

Any other information the entity wishes to provide about the +securities to be quoted

Issue first contemplated in November 2024. Shareholder approval has been sought.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IFG : ORDINARY FULLY PAID	228,040,046

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IFGAC : PERFORMANCE RIGHTS	33,750,000
IFGAA : OPTION EXPIRING 31-DEC-2025 EX \$0.15	16,683,335
IFGAB : CONVERTIBLE NOTES	224,000