

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

Infratil Limited

ARBN 144 728 307

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On-market (NZX only) through a tender offer
on 5 December 2013

Details of all shares/units bought back

2 Number of shares/units bought
back

24,800,000

3 Total consideration paid or
payable for the shares/units

NZD59,024,000

4 If buy-back is an on-market buy-
back - highest and lowest price
paid

highest price: NZD2.38 per share
date: 5 December 2013

lowest price: NZD2.38 per share
date: 5 December 2013

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


.....
(Director/Company secretary)

Date: 9 December 2013

Print name:

KEVIN BAKER
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