ABN 62 606 252 644

APPENDIX 4D
Half Year Ended 31 December 2015

Company Information

Current Reporting Period: Half year ended 31 December 2015
Previous Corresponding Period: Half year ended 31 December 2014

This information should be read in conjunction with the 30 June 2015 Annual Financial Report of Caxton Print Group Holdings Pty Limited and its controlled entities, the IVE Group Limited Prospectus dated 4 December 2015 and any public announcements made in the period by IVE Group Limited in accordance with the continuous disclosure requirements of the Corporations Act 2001 and Listing Rules.

Additional Appendix 4D disclosure requirements can be found in the Directors' Report and the consolidated financial statements for the half-year ended 31 December 2015.

This report is based on the consolidated financial statements for the half-year ended 31 December 2015 of IVE Group Limited and its controlled entities, which have been reviewed by KPMG. The Independent Auditor's Report provided by KPMG is included in the consolidated financial statements for the half year ended 31 December 2015.

Results for announcement to the market

In accordance with the ASX Listing Rule 4.2A, the board and management of IVE Group Limited has enclosed an Appendix 4D for the half year ended 31 December 2015.

		31 Dec 2015 $'000	31 Dec 2014 $'000
Revenue from continuing operations	up 16% to	184,602	158,220
Net Loss after tax attributable to members	down (549%) to	(785)	(121)
Net loss for the period attributable to members	down (549%) to	(785)	(121)

Refer to the attached Directors' Report and Operating and Financial Review for commentary and explanation of results.

Net Tangible Assets per Security

	31 Dec 2015	31 Dec 2014
Net Tangible Asset per security (cents)	0.18	1.99*

* The number of ordinary securities of the Group were significantly impacted by the IPO and capital re-organisation completed in December 2015. If prepared on a 'like for like' basis using ordinary securities at 31 December 2015, the Net Tangible Asset per security (cents) at 31 December 2014 would be 0.19.

Details of individual and total dividends

	Amount per security	Franked Amount per Security
Interim/Final dividend	Not applicable	Not applicable
Previous corresponding period	Not applicable	Not applicable

Record date for determining entitlements to the dividend, (in the case of a trust, distribution)	Not applicable

Audit qualification or review

The Independent Auditor's Report provided by KPMG is included in the IVE Group Limited Interim Financial Report for the half year ended 31 December 2015.

Attachments

Interim Financial Report for the half year ended 31 December 2015 for IVE Group Limited.