

10 March 2011

Australian Stock Exchange Limited
Company Announcements
Level 10, 20 Bond Street
SYDNEY NSW 2000

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MUSGRAVE MINERALS LIMITED -- INVESTOR PRESENTATIONS

The Musgrave Minerals Limited (**Musgrave Minerals**) initial public offer opened on 8 March 2011 and the Prospectus outlining the offer is available on the Musgrave Minerals website. Mr Rob Waugh, the Managing Director of Musgrave Minerals, will undertake a series of shareholder presentations during March 2011.

The presentations are open to all shareholders of Mithril Resources Limited, Independence Group NL, Goldsearch Limited and Integra Mining Limited who are eligible for the Priority Offer described in the Prospectus, as well as to the general public.

Musgrave Minerals is a new exploration company that is dedicated to discovering deposits of economic mineralisation in the Musgrave Province of South Australia using systematic and well funded exploration methods and programs.

Musgrave Minerals will have a leading exploration land holding in the Musgrave region and already has a strong shareholder base with six ASX listed mining and exploration companies participating as cornerstone investors.

If you are interested in hearing more about Musgrave Minerals you are welcome to attend the presentation in any of the locations below:

City	Date	Location	Local Time
Perth	Tuesday 15 th March	Hyatt Regency; 99 Adelaide Terrace	11:00am
Adelaide	Wednesday 16 th March	Adelaide Convention Centre; North Terrace	11:00am
Melbourne	Thursday 17 th March	Intercontinental Melbourne - The Rialto Hotel; 495 Collins Street	11:00am
Sydney	Monday 21 st March	Sheraton on the Park; 161 Elizabeth Street	11:00am

Please note that attendance is voluntary - you are not required to attend a presentation in order to participate in the Offer.

Yours faithfully



Kelly Ross
Company Secretary