



SHARE PURCHASE PLAN - OFFER AND APPLICATION FORMS

Independence Group NL (**IGO**) (ASX: IGO) refers to its ASX announcement dated 5 August 2016 relating to the Share Purchase Plan (**Plan**), and advises that it has now sent the Offer Booklet and application form to all Eligible Shareholders.

Shareholder enquiries

Please note that due to an administrative error the telephone number shown in the Plan documentation for callers within Australia to contact Computershare (IGO's share registry) with enquiries in relation to the Plan is incorrect.

If you have any enquiries in relation to the Share Purchase Plan Offer Booklet or the accompanying application form, please contact Computershare by telephone on:

1300 850 505 (within Australia)

or

+61 3 9415 4000 (outside Australia)

Key dates

The Offer is now open and will be conducted in accordance with the following timetable:

- Offer opens 5 August 2016
- Offer closes 5.00pm (Sydney time) 19 August 2016
- Allotment of new shares under the Offer 29 August 2016

These dates are indicative only and are subject to variation by IGO in its discretion at any time.

Application Forms

Eligible Shareholders may also access and securely download their personalised application form from Computershare's Investor Centre website at www.investorcentre.com/au by clicking on 'Access a Single Holding' and following the online instructions.

A handwritten signature in black ink, appearing to read 'Joanne McDonald'.

Joanne McDonald
Company Secretary