

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

In, Company Name/Scheme Eurogold Limited

ACN/ARSN 58-009-070-384

1. Details of substantial holder(1)

Name Sun Hung Kai Investment Services Ltd. (Client Katong Assets Ltd.)

ACN/ARSN (if applicable) A/C)

There was a change in the interests of the
substantial holder on 20/10/09

The previous notice was given to the company on 29/07/08

The previous notice was dated 29/07/08

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	46,438,100	7.26%	4,812,810	7.53%
Shares				

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (5)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
20/10/09	SHKIS	Market	A\$48,820	Ordinary	Katong
		Purchase *		Shares	Assets Ltd

* 10:1 Share Consolidation

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (6)	Nature of relevant interest (5)	Class and number of securities	Person's votes
SHKIS	SHKIS Ltd	Katong	As Custodian	Ordinary	4,812,810
Ltd		Assets Ltd	for Katong	Shares	
			Assets Ltd.		

5. Changes in association

The person who have become associates (2) or, ceased to be associates of, or have changed the nature of their association (2) with the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SHKIS Katong Assets Ltd	12/F, Citic Tower, 1 Tin Mei Avenue, Central, HK Rm 4125-28, Sun Hung Kai Centre, 30 Harbour Rd, Wanchai, Hong Kong

Signature

sign here Lin Xu Ming Director
 For and on behalf of Capacity
KATONG ASSETS LIMITED
 date 21/10/09
 Authorized Signature(s)

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related interests by a company and its related corporations, or the manager and holder of a company trust, the names could be included in an addressee to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to in a group without being set out as a separately named group, if the membership of such group with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in Sections 603 and 611(4) of the Corporations Act 2001.
- (4) The voting shares of a company or scheme are class unless directed into separate classes.
- (5) The person's votes decided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Further details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interests occurred. If sub-section 611(4) applies, a copy of any document setting out the terms of any relevant agreement, and the votes cast by the person giving full and honest details of any contract, scheme or arrangement, must accompany this form, together with a written statement explaining the contract, scheme or arrangement; and
 - (b) any publication or disclosure of a person to exercise control over the conduct of either or the business of the company or scheme or of the securities in which the relevant interest relates to a company or scheme or over the operations of the company.
 See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the company or trust include any and all details, money or assets of any person or trust with a relevant interest was required to, or may become a result of proposed transaction in that capacity. Details must be included even if the trust is common to us, being a holding of a company or trust. Details must be included if they are paid or to be paid in full of the contribution, whether or not it is made in relation to the company or trust, and they are not paid or to be paid in relation to the person form when the relevant interest was acquired.
- (8) If the substantial holder is aware of the identity of the person(s) of the company or trust which is the holder of the relevant interest, this must be stated.
- (9) Give details of any agreement or the present or proposed any change in that agreement, including the effect of the substantial holding policy.