



EUROGOLD L I M I T E D

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8 November 2014

Non-Renounceable Rights Issue

Eurogold Limited advises that the new timetable for the non-renounceable rights issue to raise up to approximately \$1,519,094 ("**Offer**") is as follows:

Lodgement of Prospectus with ASIC and ASX	24 November 2014
Shares quoted on an "EX" basis	27 November 2014
Record Date for determining Entitlements	1 December 2014
Prospectus and Entitlement and Acceptance Form despatched to Shareholders	2 December 2014
Opening Date of Offer	2 December 2014
Closing Date of Offer	18 December 2014
Notification of Shortfall	23 December 2014
Anticipated date for issue of the Shares	24 December 2014

Yours faithfully

P Gunzburg
Executive Chairman