



Announcement Summary

Entity name

IKEGPS GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 03, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IKE	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	264,352	04/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IKEGPS GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

615503145

1.3 ASX issuer code

IKE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue is part of the acquisition for certain assets of Visual Globe LLC as per the asset purchase agreement entered into and disclosed to the market on 5 Jan 2021.

The allotment is for the second of three tranches of USD\$140,133 (AUD\$209,154) of IKE ordinary shares at NZD \$0.76 (AUD\$0.71)

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

IKE : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Issue date

4/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

264,352

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The allotment is for the second of three tranches of USD\$140,133 (AUD\$209,154) of IKE ordinary shares at NZD \$0.76 (AUD\$0.71)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

187,690.000000

Any other information the entity wishes to provide about the +securities to be quoted

The allotment is for the second of three tranches of USD\$140,133 (AUD\$209,154) of IKE ordinary shares at NZD \$0.76 (AUD\$0.71)

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

The issue is part of the acquisition for certain assets of Visual Globe LLC as per the asset purchase agreement entered into and disclosed to the market on 5 Jan 2021.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IKE : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	159,996,097

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IKEAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	8,093,084