

26 November 2009

Announcements Officer
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000
By Facsimile: (08) 9221 2020

Dear Sir,

ILU ANNOUNCEMENT 26/11/09: J-A Site Visit Presentation

I refer to Iluka Resources Limited's presentation entitled "Jacinth-Ambrosia Site Visit" that was lodged with the ASX earlier today. Slide 30 (supplementary slide 7) of the presentation, which addressed mineral resources and ore reserves, omitted to provide the obligatory "Competent Persons Statement" as required in accordance with the JORC Code 2004. The slide should have included the following statement as a footnote:

"The statement of Mineral Resources and Ore Reserves presented in this Briefing has been produced in accordance with the Australasian Code for Reporting of Mineral Resources and Ore Reserves, December 2004 (the JORC Code). The information in this Briefing relating to Mineral Resources and Ore Reserves is based on information compiled by Iluka staff under the supervision of Mr Ian Warland (Mineral Resources) and Mr Andrew Whatham (Ore Reserves) who are Members of the Australasian Institute of Mining and Metallurgy and are full time employees of Iluka. Mr Warland and Mr Whatham have sufficient experience which is relevant to this style of mineralisation to qualify as Competent Persons as defined in the 2004 Edition of the JORC Code and they consent to the inclusion in this Briefing of the information in the form and context in which it appears. All of the Mineral Resource and Ore Reserve Figures presented in this Briefing represent estimates at 31 December 2008. All tonnes and grate information has been rounded, hence small differences may be present in the totals. All of the Mineral Resource information is inclusive of Ore Reserves (i.e. Mineral Resources are not additional to Ore Reserves)".

The presentation will be updated with this footnote and resubmitted in due course.

Yours sincerely,



Cameron Wilson
Company Secretary