

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Iluca Resources Ltd
ACN/ARSN 008 675 018

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)
ACN/ARSN (if applicable) 008 496 713
The holder ceased to be a substantial holder on 08-Feb-2013
The previous notice was given to the company on 12-Feb-2013
The previous notice was dated 12-Feb-2013

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Annexure "A"					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure "B"	

Signature

print name Sarah Culham capacity Company Secretary
sign here  date 14-Feb-2013

Annexure "A"

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
07-Feb-2013	Credit Suisse (Hong Kong) Limited	Acquired on market	2,485.70 AUD	265 Common Stock	265
07-Feb-2013	Credit Suisse (Hong Kong) Limited	Acquired on market	69,021.63 AUD	7,366 Common Stock	7,366
07-Feb-2013	Credit Suisse (Hong Kong) Limited	Acquired on market	42,884.20 AUD	4,577 Common Stock	4,577
07-Feb-2013	Credit Suisse (Hong Kong) Limited	Disposed on market	4,969.84 AUD	-504 Common Stock	-504
07-Feb-2013	Credit Suisse (Hong Kong) Limited	Disposed on market	4,480.00 AUD	-448 Common Stock	-448
07-Feb-2013	Credit Suisse (Hong Kong) Limited	Disposed on market	2,190.90 AUD	-218 Common Stock	-218
07-Feb-2013	Credit Suisse (Hong Kong) Limited	Disposed on market	38,369.49 AUD	-3,850 Common Stock	-3,850
08-Feb-2013	Credit Suisse (Hong Kong) Limited	Acquired on market	3,061.14 AUD	326 Common Stock	326
08-Feb-2013	Credit Suisse (Hong Kong) Limited	Acquired on market	132,450.50 AUD	14,193 Common Stock	14,193
08-Feb-2013	Credit Suisse (Hong Kong) Limited	Disposed on market	11,217.88 AUD	-1,151 Common Stock	-1,151
08-Feb-2013	Credit Suisse (Hong Kong) Limited	Disposed on market	11,218.45 AUD	-1,151 Common Stock	-1,151
08-Feb-2013	Credit Suisse (Hong Kong) Limited	Disposed on market	29,859.83 AUD	-3,051 Common Stock	-3,051
08-Feb-2013	Credit Suisse (Hong Kong) Limited	Disposed on market	4,332.72 AUD	-443 Common Stock	-443
08-Feb-2013	Credit Suisse Equities (Australia) Limited	Stock borrowed under ASLA	Refer to Annexure "C" of Notice	2,000 Common Stock	2,000
07-Feb-2013	Credit Suisse International	Acquired on market	133,576.56 AUD	14,271 Common Stock	14,271
07-Feb-2013	Credit Suisse International	Acquired on market	187,380.00 AUD	20,000 Common Stock	20,000
07-Feb-2013	Credit Suisse International	Acquired on market	140,500.50 AUD	15,000 Common Stock	15,000
07-Feb-2013	Credit Suisse International	Acquired on market	59,613.84 AUD	6,369 Common Stock	6,369
07-Feb-2013	Credit Suisse International	Disposed on market	9.75 AUD	-1 Common Stock	-1
07-Feb-2013	Credit Suisse International	Disposed on market	199,200.00 AUD	-20,000 Common Stock	-20,000
07-Feb-2013	Credit Suisse International	Disposed on market	198,212.00 AUD	-20,000 Common Stock	-20,000
08-Feb-2013	Credit Suisse International	Acquired on market	93,796.48 AUD	10,064 Common Stock	10,064
08-Feb-2013	Credit Suisse International	Acquired on market	71,204.13 AUD	7,619 Common Stock	7,619
07-Feb-2013	Credit Suisse Securities (Europe) Limited	Acquired on market	87,313.27 AUD	9,318 Common Stock	9,318
07-Feb-2013	Credit Suisse Securities (Europe) Limited	Disposed on market	21,780.23 AUD	-2,188 Common Stock	-2,188
07-Feb-2013	Credit Suisse Securities (Europe) Limited	Disposed on market	6,699.34 AUD	-673 Common Stock	-673

08-Feb-2013	Credit Suisse Securities (Europe) Limited	Stock returned under OSLA	Refer to Annexure "C" of Notice	-50,000 Common Stock	-50,000
08-Feb-2013	Credit Suisse Securities (Europe) Limited	Stock returned under OSLA	Refer to Annexure "C" of Notice	-146,000 Common Stock	-146,000
08-Feb-2013	Credit Suisse Securities (Europe) Limited	Stock returned under OSLA	Refer to Annexure "C" of Notice	-80,000 Common Stock	-80,000
08-Feb-2013	Credit Suisse Securities (Europe) Limited	Stock returned under OSLA	Refer to Annexure "C" of Notice	-250,000 Common Stock	-250,000
08-Feb-2013	Credit Suisse Securities (Europe) Limited	Stock returned under OSLA	Refer to Annexure "C" of Notice	-750,000 Common Stock	-750,000
08-Feb-2013	Credit Suisse Securities (Europe) Limited	Stock returned under OSLA	Refer to Annexure "C" of Notice	-128,921 Common Stock	-128,921
08-Feb-2013	Credit Suisse Securities (Europe) Limited	Stock returned under OSLA	Refer to Annexure "C" of Notice	-130,000 Common Stock	-130,000
08-Feb-2013	Credit Suisse Securities (Europe) Limited	Stock returned under OSLA	Refer to Annexure "C" of Notice	-30,000 Common Stock	-30,000
07-Feb-2013	Credit Suisse Securities (USA) LLC	Acquired on market	28,099.20 AUD	3,000 Common Stock	3,000
08-Feb-2013	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure "C" of Notice	-104,570 Common Stock	-104,570
08-Feb-2013	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure "C" of Notice	-1,500,000 Common Stock	-1,500,000
08-Feb-2013	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure "C" of Notice	-100,000 Common Stock	-100,000
08-Feb-2013	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure "C" of Notice	-500,000 Common Stock	-500,000

This is Annexure "A" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Sarah Culham

capacity

Company Secretary

sign here



date

14-Feb-2013

Annexure "B"

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney, New South Wales,
Credit Suisse (Hong Kong) Limited	Level 21, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong
Credit Suisse International (ARBN 062787106)	One Cabot Square, London, E14 4QJ
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	One Cabot Square, London, E14 4QJ
Credit Suisse Securities (USA) LLC	11 Madison Avenue, New York, New York 10010, New York 10010

This is Annexure "B" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Sarah Culham

capacity Company Secretary

sign here

date 14-Feb-2013



Annexure "C"

This is Annexure "C" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

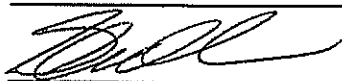
print name

Sarah Culham

capacity

Company Secretary

sign here



date

14-Feb-2013

Prescribed information**Schedule**

Type of agreement	Overseas Securities Loan Agreement (amended)
Parties to agreement	Credit Suisse Securities (USA) LLC Limited and State Street Bank and Trust and Company
Transfer date	08 Feb 2013
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	Next Business day.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information

Schedule

Type of agreement	Global Masters Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (USA) LLC Limited and Chase Manhattan Bank (National Association)
Transfer date	08 Feb 2013
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information**Schedule**

Type of agreement	Overseas Securities Loan Agreement (amended)
Parties to agreement	Credit Suisse Securities (USA) LLC Limited and Brown Brothers Harriman and Co.
Transfer date	08 Feb 2013
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	With 4 business days prior notice, unless Borrower and Lender agree to the contrary.
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information**Schedule**

Type of agreement	Global Masters Securities Lending Agreement
Parties to agreement	Credit Suisse (Europe) Limited and ABN AMRO Mellon Global Securities Services B.V.
Transfer date	08 Feb 2013
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information**Schedule**

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (Europe) and BlackRock Global Funds (formerly "Merrill Lynch International Investment Funds")
Transfer date	08 Feb 2013
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information**Schedule**

Type of agreement	Overseas Securities Lender's Agreement
Parties to agreement	Credit Suisse Securities (Europe) and Sumitomo Trust and Banking Co (USA).
Transfer date	08 Feb 2013
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	With 4 business days prior notice unless Borrower and Lender agree to the contrary.
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information**Schedule**

Type of agreement	Global Masters Securities Lending Agreement
Parties to agreement	Credit Suisse (Europe) Limited and Chase Manhattan Bank (London Branch)
Transfer date	08 Feb 2013
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information**Schedule**

Type of agreement	Australian Master Securities Lending Agreement
Parties to agreement	Credit Suisse Equities (Australia) Limited and National Australia Bank Limited
Transfer date	08 Feb 2013
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	Early return is subject to the lender's acceptance
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

